



**Intake Assessment**  
**To be completed by adult client or parent of minor**

Client's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Age: \_\_\_\_\_ Sex: M / F Person Filling Out Form: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Referral Name: \_\_\_\_\_

**Precipitating Factors**

In general terms, why are you seeking counseling at this time: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Treatment History:

Outpatient: \_\_\_\_\_  
Inpatient: \_\_\_\_\_

**Current or Recent General Symptoms**

(Please circle)

Appetite Change	Loss of Interest	Frequent Anger
Disturbed Sleep	Self Injurious Behavior	Lying
Despondent	Illegal Behaviors	Isolation
Hopeless	Tearful	Motivation Loss
Truancy	Sad	Feelings of Guilt
Damaging Property	Mood Swings	Physical Complaints
Bullying/Fighting	Impulsivity	School Problems
Cruel to Animals	Increased Energy	Racing Thoughts
School Anxiety	No Energy	Relationship Problems
Impaired Social Ability	Poor Judgement	Restless
Hyperactive/ADHD	School Refusal	Rebellious
Suicidal Thoughts	Homicidal Thoughts	Suicidal Attempts
Other: _____		



**Current or Recent Anxiety or OCD Symptoms**

(Please Circle)

Restless	Panic Attacks	Obsessions	Unable to Function
Fears	Paranoid/Suspicious	Worrying	Ruminating
Cleanliness	Orderliness	Avoiding	Hair Pulling
Skin Picking	Impulses/Tics	Counting	Reassurance Seeking
Checking	Repeating	Washing	Hoarding
Thought Spinning	Trauma Flashbacks	Other: _____	

**Current or Recent Other Symptoms**

Disoriented/Confused	Hallucinations	Delusions
Aggression/Hostility	Severe Paranoia	Disorganized Thoughts
Disorganized Speech	Racing Thoughts	False Beliefs
Excited Behaviors	Memory Impairment	Wandering
Other: _____		

Any current or past eating disorder behaviors: \_\_\_\_\_

Any current or past substance abuse behaviors: \_\_\_\_\_

Current Withdrawal Symptoms: \_\_\_\_\_

Current Medical Conditions & Allergies: \_\_\_\_\_

**Current Medications**

Medication name and dosage: \_\_\_\_\_ Prescribing MD: \_\_\_\_\_

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**Relationship Status**

(Please Circle)

Single Married Partnered Separated Divorced Widowed Other: \_\_\_\_\_

Relationship satisfaction: \_\_\_\_\_

\_\_\_\_\_

**Current Household**

Please list the names, ages and relationships of the people living in your home:

Name	Age	Relationship	Comments

**Current or Recent Employment**

Job title or function: \_\_\_\_\_ Company: \_\_\_\_\_

How symptoms have interfered with employment responsibilities: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Current or Recent Education**

Name of school: \_\_\_\_\_ Year or grade: \_\_\_\_\_

How symptoms have interfered with school responsibilities: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**Spirituality and Faith**

Do you identify with a religion or faith? Y / N If so, which religion or faith? \_\_\_\_\_

How have symptoms affected or been affected by religion or faith? \_\_\_\_\_

\_\_\_\_\_

Client Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Clinician Signature: \_\_\_\_\_

Date: \_\_\_\_\_